VITA

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Education

Wayne State University, M.A., 1984

• Economics; Macroeconomics, Money and Banking

Wayne State University, B.A., 1973

• Economics; Mathematics cognate

Employment: Academic

Retired: University of Michigan-Dearborn College of Business June 30, 2017

University of Michigan-Dearborn College of Business

Lecturer IV - Accounting and Finance Department 1999-2017 (See courses taught list below)

Co-Director, College of Business, Honors Program 2007-2014

Director, Center for Economic & Entrepreneurial Education 2008-2017

Marygrove College

2004-2007

Assistant Dean – Division of Continuing Education & Community Service

Adjunct Instructor – Division of Professional Studies, Business Department

 Develop and teach graduate level finance class in Human Resource Management program

University of Detroit Mercy College of Business Administration

Assistant Professor, Finance

1990-1999

Co-Chairperson/Chairperson Undergraduate Curriculum Committee College of Business Administration 1996-1998

- Coordinated and presented changes to business curriculum
- Coordinated and organized revision of catalogue

Courses Taught: (a sample)

Managerial Economics- (University of Michigan Dearborn)

Business Conditions-(University of Michigan Dearborn

Fundamentals of Corporate Finance- (University of Michigan Dearborn and University of Detroit Mercy)

Advanced Corporate Finance- (University of Michigan Dearborn)

Management of Financial Institutions-University of Michigan Dearborn and University of Detroit Mercy

International Business Seminar:

Munich, Germany; Hong Kong, Brussels, Belgium; Prague, Czech Republic, Shanghai, China (2011 & 2012)- University of Michigan Dearborn.

Oxford, England; Monterrey, Mexico; University of Detroit Mercy.

Presentations

(a sample)

"ABC's of Financial Literacy" Michigan JumpStart Coalition Conference, Federal Reserve Bank of Chicago, Detroit Branch. (December 2006).

"The Michigan Economy and the Automobile Industry"
Michigan Council for Social Studies Professional Development conference,
Lansing, MI. (February 2007)

"Investing: Stock, Bonds, Portfolios and Mutual Funds in Light of the Risk/Return Trade-off: A Simulation Exercise, April 2007, 2nd Annual Youth Expo, Money Smart Week 2007, Marygrove College, Detroit, MI. (with David

Dieterle, Ph.D., MCEE, Walsh College, Central Michigan University). (April 2007)

"Trade and Globalization: Jobs and Offshoring, Teaching Trade Issues: Topics & Resources for Teachers. Presented by Federal Reserve Bank of Chicago – Detroit Branch and the Marygrove College Center for Economic Education. (June 2007).

"Free Trade & Globalization: A Michigan Perspective, Michigan JumpStart Conferences, Federal Reserve Bank of Chicago, Detroit Branch. (October & December 2007).

"Subprime Mortgages: What Happened? "Michigan Council for Social Studies Professional Development conference. (February 2008).

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Papers, Publications & Commentaries

Article Michigan's Automobile Industry: A MCEE Commentary, April 2007.

A commentary for the Michigan Council on Economic Education.

www.mceeonline.org/roundtable.

Teaching Resources Investing: Stocks, Bonds, Portfolios and Mutual Funds in Light of the Risk/Return Trade-off, April 2007. 2nd Annual Youth Expo, Money Smart Week 2007. Co-author, David Dieterle, Ph.D. MCEE, Walsh College, Central Michigan University

Honors

1995 **AACSB** (American Assembly of Collegiate Schools of Business) - Mid Continent Award, Excellence in Education (1st Place)

Presented plan/process to link at-risk high school students with corporate/university mentoring program

1987 State of Michigan, Special Tribute, Governor's Volunteer Honor Roll

Non-Academic: Employment

National Bank of Detroit (Chase Bank, N.A.)

1976-1981

Financial Officer, Comptroller's Division

Assistant Administrative Officer, Instaloan Division

Charge Card Department

Senior Examiner, Audit Department

Michigan National Bank (LaSalle Bank) Examiner, Regional Audit Staff 1974-1976

Community Service/Volunteer Activities

2009-2012 Chairperson, Finance Committee, First Presbyterian Church, Birmingham, MI

2015-2020 Trustee: Presbytery of Detroit

2016: Chairperson: Investment Committee & Audit Committee

2017-2019: Chairperson: Board of Trustees, President Presbytery of Detroit (corporate)

2021-present: Committee on Nominations (POD). POD Investment Committee

08-21